

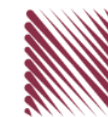


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, January 2, 2024





Tuesday, January 2, 2024

Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,123.08	0.71	1.60	1.30	1.30	1.30	3.29	19.77	2.99	11,332.79
Qatar (QE Index)	10,708.46	-1.13	1.12	-1.13	-1.13	-1.13	1.29	12.75	4.55	562.58
Dubai (DFMGI)	4,091.05	0.77	0.77	0.77	0.77	0.77	1.49	9.21	4.32	585.12
Abu Dhabi (ADI)	9,587.93	0.11	0.11	0.11	0.11	0.11	2.64	8.82	2.17	2,721.83
Bahrain (BAX)	1,956.84	-0.74	-0.23	-0.74	-0.74	-0.74	0.78	9.82	5.92	7.15
Muscat SE INDEX	4,589.34	0.20	2.32	1.67	1.67	1.67	0.81	10.44	4.68	6.38
SP GCC Comp LMC	186.90	0.62	1.49	1.05	1.05	1.05	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	138.47	0.46	0.46	0.46	0.46	0.46				
Developed Markets										
MSCI World Index	3,145.42	-0.75	-0.75	-0.75	-0.75	-0.75				
U.S. (S&P 500)	4,742.83	-0.57	-0.57	-0.57	-0.57	-0.57	4.30	24.06	1.94	42,301.64
U.K. (FTSE 100)	7,721.52	-0.15	-0.15	-0.15	-0.15	-0.15	1.62	10.25	3.82	2,053.54
Japan (topix)	2,366.39	0.19	1.28	-0.36	1.85	25.09	1.41	14.02	2.29	851,641.23
Emerging Markets										
MSCI EM Index	1,016.38	-0.81	-0.72	-0.72	-0.72	-0.72				
China (SSE Composite)	2,962.28	-0.43	-0.43	-0.43	-0.43	-0.43	1.36	12.00		44,025.04
India (Sensex)	71,892.48	-0.53	-0.48	-0.48	-0.48	-0.48	4.65	23.38	1.13	140,946.19
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	6,912.10	1.39	1.39	1.39	1.39	1.39	1.44	14.41	3.32	44.35
Kuwait Premier Index	7,591.69	1.53	1.53	1.53	1.53	1.53	1.60	16.06	3.15	35.57
Kuwait Main Index	5,617.22	0.85	0.85	0.85	0.85	0.85	1.02	9.87	4.03	8.78
Kuwait Sector										
Banking	1,676.94	1.79	1.79	1.79	1.79	1.79	1.68	16.38	2.78	28.07
Telecom	1,112.69	0.68	0.68	0.68	0.68	0.68	1.67	9.97	6.39	3.39
Industrials	915.67	0.86	0.86	0.86	0.86	0.86	1.01	14.02	3.13	3.14
Financial Services	1,228.63	1.35	1.35	1.35	1.35	1.35	0.97	11.93	4.08	3.86
Real Estate	1,216.76	0.32	0.32	0.32	0.32	0.32	0.94	14.35	2.06	2.60
Basic Materials	756.67	1.44	1.44	1.44	1.44	1.44	1.30	10.80	10.48	0.42
Health Care	482.15	0.00	0.00	0.00	0.00	0.00	1.75	12.10	1.73	0.24
Consumer Staples	658.58	0.00	0.00	0.00	0.00	0.00	1.51	14.11	1.87	0.20
Insurance	2,284.22	-0.37	-0.37	-0.37	-0.37	-0.37	1.29	7.99	4.07	0.92
Consumer Discretionary	1,619.45	0.97	0.97	0.97	0.97	0.97				
Energy	952.15	0.33	0.33	0.33	0.33	0.33	0.75	10.16	5.35	0.20
Technology	579.82	0.25	0.25	0.25	0.25	0.25	0.71			0.01
Utilities	463.16	1.74	1.74	1.74	1.74	1.74				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

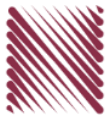
Oil prices rose slightly in early Asian trade on Wednesday amid continued concerns around shipping disruptions in the Red Sea and escalating tension in the Middle East. Brent crude rose 26 cents, or 0.4%, to \$76.11 a barrel.

Kuwait Market

The market closed up by 1.39 % at 6,912.10 value traded 50.3 million KD, Premier market value reached 38.4 million KD up by 1.53 % at 7,591.69

KSA Market

The market closed up today by 0.71 % at 12,123.08

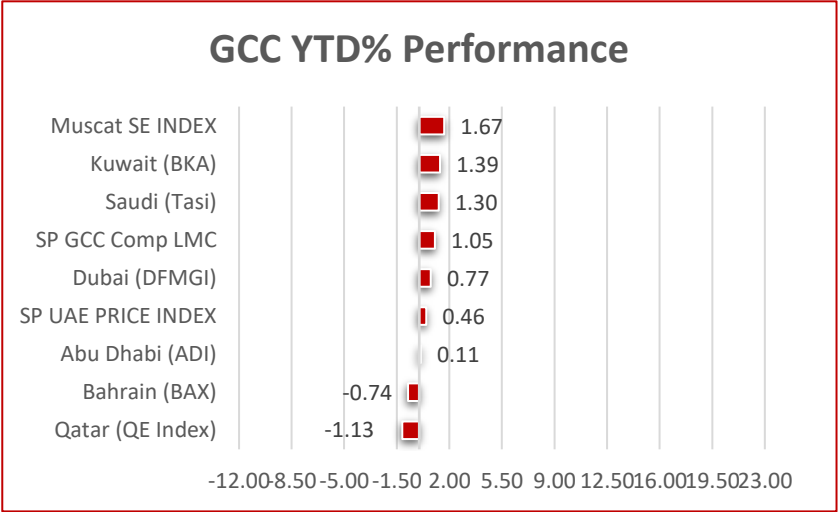


Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.920	2.91	2.91	2.91	2.91	2.91	1.74	13.41	3.67	7.31
KFH	0.737	1.52	1.52	1.52	1.52	1.52	1.89	18.20	2.28	10.90
ZAIN	0.507	0.00	0.00	0.00	0.00	0.00	1.76	10.14	6.90	2.20
BOUBYAN BANK	0.604	0.67	0.67	0.67	0.67	0.67	2.43	37.28	0.94	2.40
AGILITY	0.517	1.57	1.57	1.57	1.57	1.57	0.74	15.68	0.00	1.39
Saudi Arabia										
ARAMCO	33.05	0.00	0.00	0.15	0.15	0.15	5.17	16.82	4.59	7,999.38
SABIC	83.30	-0.48	0.00	-0.24	-0.24	-0.24	1.44	81.26	4.08	249.94
STC	40.95	1.36	1.24	1.36	1.36	1.36	2.59	14.86	3.91	204.78
AL-RAJHI BANK	86.90	0.12	-0.11	0.46	0.46	0.46	3.40	20.62	2.04	347.66
NCB	40.35	3.99	4.26	4.40	4.40	4.40	1.43	12.59	3.22	242.14
Abu Dhabi										
ETISALAT.AD	19.74	0.51	0.51	0.51	0.51	0.51	4.19	16.59	4.05	171.67
FAB.AD	13.94	-0.14	-0.14	-0.14	-0.14	-0.14	1.28	10.84	3.73	154.00
EMIRATES NBD	17.20	-0.58	-0.58	-0.58	-0.58	-0.58	1.03	5.20	3.49	108.65
DB ISLAMIC DB	5.80	1.40	1.40	1.40	1.40	1.40	0.97	7.35	5.17	42.00
EMAR.DU	7.98	0.76	0.76	0.76	0.76	0.76	0.95	7.36	3.13	70.53
Qatar										
QNB	16.680	0.91	3.93	0.91	0.91	0.91	1.43	10.94	3.60	153.84
INDUSTREIS QAT	12.930	-1.15	0.23	-1.15	-1.15	-1.15	2.02	16.76	8.51	78.11
QA ISLAMIC BK	20.890	-2.84	-0.05	-2.84	-2.84	-2.84	1.73	12.27	2.99	49.29
MASRAF AL RAYA	2.600	-2.07	0.31	-2.07	-2.07	-2.07	0.99	20.56	3.85	24.14
MESAIEED PETRO	1.855	3.75	4.80	3.75	3.75	3.75	1.38	20.35	5.93	23.27
Oman										
BANK MUSCAT	0.268	0.37	1.13	1.52	1.52	1.52	0.87	10.16	5.60	2.01
OMANTEL	1.060	-0.47	1.92	0.00	0.00	0.00	1.24	29.32	3.07	0.80
BANK DHOFAR	0.160	0.00	6.67	0.00	0.00	0.00	0.66	16.51	3.13	0.48
NAT BANK OF OMAN	0.289	-0.34	2.85	3.21	3.21	3.21	0.71	10.43	2.56	0.47
OMINVEST	0.450	4.65	4.65	7.14	7.14	7.14	0.99	12.32	3.33	0.30

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-December-23	24.45%	14.99%	0.06%	1.99%	0.19%	5.53%	17.58%	12.88%	6.11%	5.36%
27-December-23	24.49%	14.88%	0.06%	2.02%	0.19%	5.56%	17.66%	12.92%	6.13%	5.51%

End of Report
The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 1.39 %The leading sector best performance indices today are Banking 1.79 % Utilities 1.74 % Basic materials 1.44 % respectively.

KSA
Saudi Armco flat performance today 0 %, SABIC have negative performance today by -0.47%. STC has a positive performance today by + 1.36 %, Al Rajhi Bank has a positive performance today by + 0.12 %

U.A.E
ETISALAT .AD has a positive performance today by + 0.51 %, FAB.AD have negative performance today by -0.14 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw